

**Important information:**

The Fund: seeks to provide investors a guaranteed fixed coupon of 10% of the offer price at the end of year 1; and potential Lock-in coupons (if any) linked to the average performance of the 6 worst performing stocks in the Basket of Stocks at the end of each year from year 2 onwards. The Fund will early mature once the Target Return of 20% of the offer price is met.

Key risks of the product:

**Counterparty risk** – The Fund is subject to the possibility of insolvency, bankruptcy or default of the counterparty with which it trades financial derivative instrument contracts outside of recognised exchange. This could result in substantial loss to a fund.

**Risk associated with redemption of units prior to the maturity date** – Investors who choose to realise their units at any time other than on the Maturity Date will receive a price calculated by reference to the Net Asset Value of their units at the time of realisation and hence may result in a loss in the capital invested in the Fund. The realisation price of units realised before the Maturity Date will take into account the up-front fees and charges payable by the Fund. **There is no principal protection or capital guarantee in the case of realisations except on the Maturity Date.**

The Fund is a structured product involving derivatives. The investment decision is yours but you should not invest in the Fund unless the intermediary who sells it to you has explained to you that the product is suitable for you having regard to your financial situation, investment experience and investment objectives. Unit trusts are NOT equivalent to time deposits. Investors should not make any investment decision on the basis of this marketing material alone. If you have any queries, please seek independent financial and professional advice.

Please refer to the Fund Specific Memorandum of the Fund for the guarantee details, the risk factors and other fund information.

**Investment Objective**

The Trigger Capital Guaranteed Fund (the "Fund") seeks to provide:

- a guaranteed fixed coupon of 10% of the offer price (US\$1.00 per unit) paid as at the end of year 1<sup>1</sup>
- from year 2 onwards, potential Lock-in coupons (if any)<sup>1,2</sup> linked to the average performance of the 6 worst performing stocks in the Basket of Stocks at the end of the relevant year compared to their respective initial prices, payable as at the end of each year
- 100% capital guarantee at the end of a ten year maturity period or upon the occurrence of an early maturity event from year 2 onwards<sup>3</sup>

As soon as the sum of the coupons is equal to or greater than the Target Return of 20% of the offer price (US\$2.00 per unit) on any coupon date<sup>4</sup>, the Fund will early mature.

*The sum of coupons = the Guaranteed Fixed Coupon + the Potential Lock-in Coupons already paid (if any) + the Potential Lock-in Coupon calculated on the relevant Observation Date*

**The Potential Lock-in Coupon and The Lock-in Mechanism**

The potential Lock-in coupon<sup>1,2</sup> is calculated based on the highest of:

- 10% + 50% x (average performance of the 6 worst performing stocks in the Basket of Stocks at the end of the relevant year compared to their respective initial prices), or
- the previous year's potential Lock-in coupon (applicable for year 3 onwards), or
- 0%

The Lock-in mechanism ensures that the subsequent potential coupons will only be higher than or equal to the previous year's Lock-in coupon and enhances the visibility on future coupons and possibility of early maturity.

**Possible Scenarios**

All figures are for illustration only. They are not indicative of the actual return and are not indicative of the future or likely performance of the Fund.

## Scenario 1

	Year 1	Year 2	Year 3	Year 4	Year 5
Performance of the Selected Basket of Stocks	N/A	-18%	-12%	-16%	-8%
Guaranteed Fixed Coupon per Unit (as a percentage of the Offer Price) paid as at the first Coupon Payment Date	10.00%				
Potential Lock-in Coupon per Unit (as a percentage of the Offer Price) as at the Relevant Coupon Date		1%	4%	4%	6%
Sum of the coupon (as a percentage of the Offer Price) paid on each Coupon Payment Date		11%	15%	19%	25%
Guaranteed Realisation Price (in USD)					10.00

Sum of the Guaranteed Fixed Coupon and Potential Lock-in Coupons per Unit : USD 2.5

Guaranteed Realisation Price per Unit paid as at the Maturity Date : USD 10

Total return per Unit over the Fund's investment period : USD 12.5

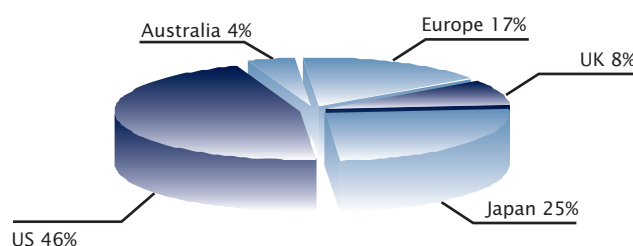
Total Return over the Fund's investment period (5 years) for a USD3,000 investment on Launch Date : USD 3,750

## Scenario 2 (worst case scenario)

At the end of year 10, the Fund will automatically mature. If there is no potential Lock-in coupon, investors will receive the first year guaranteed fixed coupon of 10%<sup>1</sup> and a guaranteed realisation price of 100% of the offer price<sup>3</sup> over the investment period.

**Country Allocation within Option Component in EMTN**

Country Allocation

**Basket of 24 stocks within Option Component in EMTN**

Stock Name	Country	Sector
Altria Group Inc	US	Tobacco
Amazon.Com Inc	US	Internet Retail
AT&T Inc	US	Integrated Telecommunication Services
Aviva Plc	Britain	Multi-Line Insurance
Bank of America Corp	US	Other Diversified Financial Services
Baxter International Inc	US	Health Care Equipment
Bristol-Myers Squibb Co	US	Pharmaceuticals
Dow Chemical Co	US	Diversified Chemicals
Enel SpA	Italy	Electric Utilities
Eni SpA	Italy	Integrated Oil & Gas
Honeywell International Inc	US	Aerospace & Defense
Merck & Co. Inc.	US	Pharmaceuticals
Microsoft Corp	US	Systems Software
National Australia Bank Ltd	Australia	Diversified Banks
National Grid Plc	Britain	Multi-Utilities
NEC Corp	Japan	Computer Hardware
Nippon Steel Corp	Japan	Steel
Nippon Telegraph & Telephone Corp	Japan	Integrated Telecommunication Services
Nomura Holdings Inc	Japan	Investment Banking & Brokerage
Panasonic Corp	Japan	Consumer Electronics
Sears Holdings Corp	US	Department Stores
Takeda Pharmaceutical Co Ltd	Japan	Pharmaceuticals
Telecom Italia Co.	Italy	Integrated Telecommunication Services
Verizon Communications Inc	US	Integrated Telecommunication Services

### Manager's Comments and Analysis

The Fund has been launched in order to benefit from the recovery in equity markets and achieve an attractive target return over a potentially short maturity (maximum tenor of 10 years).

As a capital guaranteed fund, its NAV is subject to two parameters:

- Interest rate fluctuation
- Underlying stock price fluctuation

The combined effect of the decreasing of (i) interest rate and (ii) the time to maturity has resulted in an increase in the value of the Zero coupon embedded in the EMTN: the value of the zero coupon went from USD 6.36 per unit at Launch (exclude the USD 1.00 guaranteed coupon payout as of 7 March 2005) to USD 9.97.

The performance of the underlying stocks has resulted in a decrease in the value of the option embedded in the EMTN for the Fund: The value of the option went from USD 1.62 per unit at Launch to USD 0.01.

The increased value of the zero coupon has contributed positively to the NAV of the Fund, and the drop in the value of the option was greater than the rise in the value of the zero coupon, resulting in a decreased NAV for the Fund.

Please also note that 5% management fee is deducted up front from the NAV, resulting in a -5% performance immediately after the Launch Date.

### Cumulative Performance in USD(%)<sup>++</sup>

	Since Inception
Trigger Capital Guaranteed Fund	-0.30%
Coupon paid out on 7 March 2005	USD 1.00 per unit

<sup>++</sup> Truncated at 2 decimal places

Fund's performance of the last 5 years: Year 2005: -7.87%; Year 2006: 5.22%; Year 2007: -6.31%; Year 2008: 8.42%; Year 2009: -7.21%; Year 2010: 10.65%; Year 2011: 4.65%; Year 2012: 2.89%; Year to date: 0.10%.

Source: Lyxor Asset Management as at 29 November 2013, based on NAV to NAV in USD. Distribution is not included.

\*Past Performance is not indicative of future returns.

### Fund Details

<b>Fund Size</b>	USD 101.55 million
<b>Fund Price (NAV)</b>	USD 9.97 per unit
<b>Base Currency:</b>	USD
<b>Offer Price:</b>	USD 10.00 per unit
<b>Participation Rate:</b>	50%
<b>Offer Period:</b>	2 February to 27 February 2004
<b>Launch Date:</b>	05 March 2004
<b>Maturity Date:</b>	05 March 2014
<b>Earliest Possible Maturity Date:</b>	12 March 2012 12 March 2013
<b>Management Fee<sup>5</sup>:</b>	Up-front Fee: 2.5% p.a. (for the first 2 years) Annual Fee = 0.1% p.a. (for the whole 10 years)
<b>Dealing Deadline:</b>	First and third Tuesday of each month
<b>Manager:</b>	Lyxor Asset Management (a 100% SG subsidiary)
<b>Guarantor:</b>	Société Générale

Source: Lyxor Asset Management as at 29 November 2013.

### Stock Performance

Name	Closing Price as of November 29 2013	Initial Price as of Launch Date	Change in Stock Price (for reference only)
Altria Group Inc	157.98 <sup>▲</sup>	57.88	172.94%
Amazon.Com Inc	393.62	42.59	824.16%
AT&T Inc <sup>▲</sup>	35.21	21.42	64.40%
Aviva Plc	4.29	5.73	-25.03%
Bank of America Corp	15.82	40.65 <sup>▲</sup>	-61.08%
Baxter International Inc	68.45	29.58	131.38%
BMV	51.38	20.42	232.73%
Dow Chemical Co	3906.00	40.79	-4.24%
Enel SpA	3.35	2.89 <sup>▲</sup>	16.03%
Eni SpA	17.71	16.33	8.48%
Honeywell International Inc	88.51	33.76	162.14%
KMART	74.72	127.45	-41.37%
Merck & Co. Inc.	49.83	46.84	6.39%
Microsoft Corp	38.13	70.42	-99.89%
NAB	34.58	31.78	8.80%
National Grid Plc	7.75	4.29 <sup>▲</sup>	101.01%
NEC Corp	226.00	836.00	-72.97%
Nomura Holdings Inc	811.00	1827.00	-55.61%
NSSMC	332.00	226.40	46.64%
Nippon Telegraph and Telephone Corp	514000.00 <sup>▲</sup>	531800.00	-3.35%
Panasonic	1175.00	1602.00	-26.65%
Takeda Pharmaceutical Co Ltd	4975.00	4748.00	4.78%
Telecom Italia Spa	0.72	2.57	-72.07%
Verizon Communications Inc	50.74	38.67	31.23%

The average performance of the 6 worst performing stocks -67.16%  
Source: Bloomberg

<sup>▲</sup> Orchard Supply Hardware Store Corp class A (OSHWQ US) underwent Bankruptcy on 17 June 2013. The closing price of Orchard Supply Hardware Store Corp class A is replaced by Wall- Mart Stores (WMT US) and the closing price is adjusted for calculation purposes.

As SEARS HOLDING CORP underwent a spin-off event on 14 December 2011, the Closing Price is replaced by a weighted basket of SEARS HOLDING CORP, ORCHARD SUPPLY HARDWARE STORES CORP CLASS A common stock and ORCHARD SUPPLY HARDWARE STORES CORP Series A Preferred for calculation purposes.

As National Grid Plc PLC underwent a Right Issue on 26 May 2010, the Initial Price is adjusted for calculation purposes.

Due to the merger of SCHERING-PLOUGH CORP and Merck & Co. Inc. & CO. INC. on 4 November 2009, and Merck & Co. Inc. & CO. INC. is in the basket; the Closing Price of SCHERING-PLOUGH CORP is replaced by the Closing Price of BRISTOL-MYERS SQUIBB CO., and the Closing Price is adjusted according for calculation purposes.

As Enel Spa SPA underwent a Right Issue on 1 June 2009, the Initial Price is adjusted for calculation purposes.

As NORTEL NETWORKS CORP underwent Bankruptcy on 14 January 2009, the Closing Price of NORTEL NETWORKS CORP is replaced by the closing price of Microsoft Corp CORP, which is adjusted for calculation purposes.

As NIPPON TELEGRAPH & TELEPHONE underwent a Stock Split on 5 January 2009, the Closing Price is adjusted for calculation purposes.

As Altria Group Inc GROUP INC. underwent spin-off events on 2 April 2007 and 31 March 2008 respectively, the Closing Price is replaced by a weighted basket comprised of Altria Group Inc GROUP INC, KRAFT FOODS INC and PHILIP MORRIS INTERNATIONAL INC. for calculation purposes.

As ENDESA SA merged with Enel Spa SPA on 10 October 2007, its closing price is replaced by the closing price of Enel Spa SPA and the Initial Price is adjusted accordingly for calculation purposes.

As BELLSOUTH CORP merged with AT&T Inc INC on 3 January 2007, its Closing Price is replaced by the closing price of AT&T Inc INC and the Initial Price is adjusted accordingly for calculation purposes.

As NORTEL NETWORKS CORP underwent a reverse split on 1 December 2006, the Initial Price is adjusted for calculation purposes.

As Verizon Communications Inc COMMUNICATIONS INC underwent spin-off events on 20 November 2006 and 1 April 2008 respectively, the Closing Price is replaced by a weighted basket of Verizon Communications Inc COMMUNICATIONS INC, IDEARC and FAIRPOINT COMMUNICATIONS INCE for calculation purposes.

As ENDESA SA distributed special cash dividend on 3 July 2006, the Initial Price is adjusted for calculation purposes.

As National Grid Plc PLC distributed a special cash dividend on 1 August 2005, the Initial Price is adjusted for calculation purposes.

As Telecom Italia Spa MOBILE is merged by SCHERING-PLOUGH CORP on 30 June 2005, the Closing Price of Telecom Italia Spa MOBILE is replaced by SCHERING-PLOUGH CORP, and the Initial Price is adjusted accordingly for calculation purposes.

As SEARS HOLDING CORP acquired SEARS ROEBUCK & CORP on 28 March 2005, the Closing Price of SEARS ROEBUCK & CORP is replaced by the Closing Price of SEARS HOLDING CORP, and the Initial Price is adjusted accordingly for calculation purposes.

As Bank of America Corp underwent a stock split on 30 August 2004, the Initial Price is adjusted for calculation purposes.

Investment Manager:  
Lyxor Asset Management

ASSET MANAGEMENT BY  
**LYXOR**

<sup>1</sup>The coupon will only be payable to units in issue at the coupon date. Units redeemed prior to such date will not be entitled to such coupon. <sup>2</sup>The value of the potential Lock-in coupon is linked to the average performance of the 6 worst performing stocks in the Basket of Stocks calculated on the relevant coupon date and may be nil. Please refer to the Fund Specific Memorandum for exact calculation of the potential Lock-in coupon. <sup>3</sup>The guarantee only applies to investors who hold the investment until the maturity date. Dealings before such date are fully exposed to fluctuations in the value of the Fund's assets. The realisation price may be lower than the guaranteed value. Please refer to the Fund Specific Memorandum for details of the guarantee. <sup>4</sup>For details of the coupon date, please refer to the Fund Specific Memorandum. <sup>5</sup>The first two years' management fees (5% of total subscription proceeds) will be deducted up-front at the time of subscription, the remaining amount would be invested by the Fund. Investors should note that if they redeem their holdings during the first two years, they will bear the full two years' management fees. The Trigger Capital Guaranteed Fund is a sub-fund of the Adequity Trust, a Cayman Islands registered fund. The guarantee is issued by Société Générale and is subject to issuer risk.

**Investment involves risk. Investors should note that the realisation price is fully exposed to market fluctuations. The price of units may go down as well as up. The Fund's past performance is not indicative of future returns. Please refer to the Fund Specific Memorandum of the Fund for further information, including the risk factors. This sales material has not been reviewed by the Securities and Futures Commission of Hong Kong. The issuer of this document is SG Securities (HK) Limited, which is the Hong Kong representative of the investment manager.**

**重要資料：**

本基金：旨在向投資者提供於第一年結束時售價相當於售價10%的保證固定票息；及由第二年起，於每年結束時派發與一籃子股份內表現最差的6隻股份的平均表現相連的潛在鎖定票息(如有)。當達到發售價20%的目標回報後，基金將提早到期。

產品重要風險：

**交易對方風險** - 基金可買賣並非於認可交易所買賣的金融衍生工具合約，與基金買賣有關工具的交易對方可能無力償債、破產或違約，屆時或會令基金承受重大損失。

**於到期日前贖回基金單位所涉風險** - 投資者如選擇於到期日以外任何時候贖回其基金單位，其贖回價會參照基金單位於贖回時的資產淨值計算，可能因此令投資者損失投資於本基金的本金。於到期日前贖回基金單位之贖回價將計及本基金支付之預繳費用及開支。**單位持有人如不是在到期日贖回，將不會獲得本金的保障或保證。**

此基金乃涉及金融衍生工具的結構性產品。投資決定是由閣下自行作出的，但閣下不應投資在該基金，除非非中介人於銷售該產品時已向閣下解釋經考慮閣下的財務情況、投資經驗及目標後，該產品是適合閣下的。基金產品並不相等於定期存款。投資者不應只根據本銷售文件而作出任何投資決定。如有疑問，請尋求獨立的財務及專業意見。

請參閱個別基金說明書了解詳情，包括保證之詳情、風險因素及其他有關基金的資料。

**投資目標**

奪寶保本基金(「本基金」)旨在提供：

- 於第一年結束時派發相當於售價10%(每單位1.00美元)的保證固定票息<sup>1</sup>
- 由第二年起，提供與一籃子股份內相較各自的最初價格表現最差的6隻股份的平均表現相連的潛在鎖定票息(如有)<sup>1,2</sup>，於每年結束時派發
- 十年期到期或由第二年起當發生提早到期事件時100%本金保證<sup>3</sup>

於任何一個票息日<sup>4</sup>，票息總和只要等於或高於發售價20%的目標回報(每單位2.00美元)，基金將提早到期。

票息總和 = 保證固定票息 + 以往年度所有的潛在鎖定票息(如有) + 於相關票息日計算的潛在鎖定票息

**潛在鎖定票息及鎖定機制**

潛在鎖定票息<sup>1,2</sup>根據以下之最高者計算：

- 10% + 50% x (相關年度結束時，一籃子股份內相較各自的最初價格表現最差的6隻股份的平均表現；或
- 上一個年度的潛在鎖定票息(適用於第三年起)；或
- 0%

鎖定機制保證其後年度的潛在票息只會高於上一個年度的潛在票息，讓投資者能有效地預計未來票息及基金提早到期的機會。

**可能出現的情況**

所有數據僅供參考，並不代表實際回報及並不代表基金將來或類似之表現。

情況一

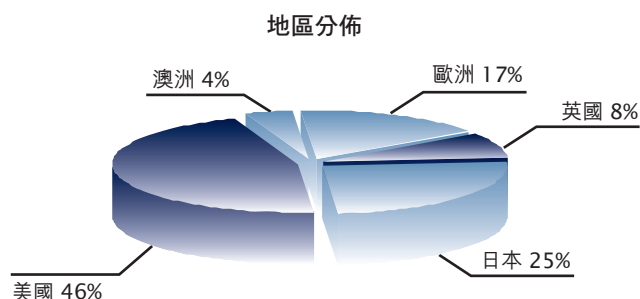
	第一年	第二年	第三年	第四年	第五年
挑選籃子股份的表現	不適用	-18%	-12%	-16%	-8%
於首個票息派付日支付的每基金單位保證固定票息(按發售價計算之百分比)	10.00%				
於有關票息日的每基金單位潛在鎖定票息(按發售價計算之百分比)		1%	4%	4%	6%
於各票息派付日支付的票息總和(按發售價計算之百分比)		11%	15%	19%	25%
保證贖回價(以美元計算)					10.00

每基金單位保證固定票息及潛在鎖定票息的總和 : 2.5美元  
 於到期日支付的每基金單位保證贖回價 : 10美元  
 每基金單位於本基金投資期的總回報 : 12.5美元  
 在推出日以3,000美元投資額，於本基金投資期(五年)獲得的總回報 : 3,750美元

情況二 (最壞情況)

- 至第十年結束時，基金將自動到期。若沒有任何潛在鎖定票息，投資者將於投資期內收取首年保證固定票息10%<sup>1</sup>及發售價100%的保證贖回價<sup>3</sup>。

**於歐洲中期票據內期權的地區分佈**



**於歐洲中期票據內期權的24隻籃子股份**

股份名稱	地區	行業
奧馳亞	美國	菸草
亞馬遜	美國	網路零售
美國電話電報公司	美國	整合電信服務
英傑華集團	英國	綜合保險
美國銀行	美國	其它多元化金融服務
百特國際	美國	醫療保健設備
百時美施	美國	製藥業
陶氏化學	美國	多元化化工
意大利國家電力公司	意大利	公用事業-電力
意大利埃尼集團	意大利	綜合石油與天然氣
霍尼韋爾國際	美國	航空與國防
默克	美國	製藥業
微軟	美國	系統軟體
澳大利亞國家銀行	澳洲	多元化經營銀行
英國國家電力供應	英國	公用事業-綜合
日本電氣	日本	電腦硬體
新日本製鐵	日本	鋼鐵
日本電信電話	日本	整合電信服務
野村控股	日本	投資銀行與經紀
松下電工	日本	消費性電子
西爾斯控股	美國	百貨公司
武田藥品工業	日本	製藥業
意大利電信	意大利	整合電信服務
威訊通信	美國	整合電信服務

基金經理之評論及分析

本基金之推出，可為投資者提供參與股票市場復蘇的投資機會，並且有機會於一個短的投資期內獲取具吸引力的目標回報(最長投資期為10年)。

作為保本基金，本基金的資產淨值乃受以下兩項因素影響：

- 利率之升跌
- 有關股份價格之升跌

利率下跌，加上到期時間之縮短的結合效應導致歐洲中期票據內的零息債券的價值上升：零息債券的價值由推出日的每單位6.36美元(不包括於2005年3月7日已派出每基金單位1.00美元之保證固定票息)上升至9.97美元。

基金內的籃子股份表現導致歐洲中期票據內的相關期權價值下跌：期權價值由推出日的每單位1.62美元下跌至0.01美元。

零息債券的價值上升對本基金的資產淨值造成正面影響，而期權價值之下跌幅度大於零息債券價值之上升幅度，導致本基金的資產淨值下跌。

投資者亦應注意，5%的管理費已預先從資產淨值中扣除，構成於推出日後基金表現即時下跌5%。

以美元計累積表現(%)<sup>++</sup>

自成立以來

奪寶保本基金 -0.30%

於二零零五年三月七日分派之票息 每單位1.00美元

++ 計至小數點後二個位

基金過去五年的業績表現：二零零五年：-7.87%；二零零六年：5.22%；二零零七年：-6.31%；二零零八年：8.42%；二零零九年：-7.21%；二零一零年：10.65%；二零一一年：4.65%；二零一二年：2.89%；年初至今：0.10%。

資料來源：領先資產管理於二零一三年十一月二十九日，以美元及資產淨值對資產淨值計算。分派並不計算在內。

\* 過往表現並不代表將來之回報。

基金資料

基金資產值：	101.55百萬美元
基金價格：	每單位9.97美元
基本貨幣：	美元
發售價：	每單位10.00美元
參與率：	50%
發售日：	2004年2月2日至2月27日
推出日：	2004年3月5日
到期日：	2014年3月5日
最早可能之到期日：	2012年3月12日 2013年3月12日
管理費 <sup>5</sup> ：	預繳管理費：2.5% (適用於首兩年) 年度管理費：每年0.1% (適用於整個十年期)
交易限期：	每月第一及第三個星期二
基金經理：	領先資產管理(100% SG 附屬機構)
保證人：	Société Générale

資料來源：領先資產管理，彭博資訊截至二零一三年十一月二十九日。

股份表現

名稱	於二零一三年十一月二十九日的收市價	於推出日的最初價格	股價變動 (資料只供參考)
奧馳亞	157.98 <sup>▲</sup>	57.88	172.94%
亞馬遜	393.62	42.59	824.16%
美國電話電報公司 <sup>▲</sup>	35.21	21.42	64.40%
英傑華集團	4.29	5.73	-25.03%
美國銀行	15.82	40.65 <sup>▲</sup>	-61.08%
百特國際	68.45	29.58	131.38%
BMV	51.38 <sup>▲</sup>	20.42	232.73%
陶氏化學	3906.00	40.79	-4.24%
意大利國家電力公司	3.35	2.89 <sup>▲</sup>	16.03%
意大利埃尼集團	17.71	16.33	8.48%
霍尼韋爾國際	88.51	33.76	162.14%
KMART	74.72	127.45	-41.37%
默克	49.83	46.84	6.39%
微軟	38.13	70.42	-99.89%
澳大利亞國家銀行	34.58	31.78	8.80%
英國國家電力供應	7.75	4.29 <sup>▲</sup>	101.01%
日本電氣	226.00	836.00	-72.97%
野村控股	811.00	1827.00	-55.61%
NSSMC	332.00	226.40	46.64%
日本電信電話	514000.00 <sup>▲</sup>	531800.00	-3.35%
松下電工	1175.00	1602.00	-26.65%
武田藥品工業	4975.00	4748.00	4.78%
意大利電信	0.72	2.57	-72.07%
威訊通信	50.74	38.67	31.23%

表現最差的6隻股份的平均表現 -67.16%

資料來源：彭博資訊

<sup>▲</sup> 由於Orchard Supply Hardware Store Corp class A (OSHWQ US) 於2013年6月17日破產，其收市價需被Wall-Mart Stores (WMT US) 的收市價取代並再加調整以作計算之用。  
由於SEARS HOLDING CORP於2011年12月14日經過業務分拆。其收市價由SEARS HOLDING CORP, ORCHARD SUPPLY HARDWARE STORES CORP優先A股及ORCHARD SUPPLY HARDWARE STORES CORP 普通股組成之一加權籃子取代以作計算之用。  
由於英國國家電力供應於2010年5月26日進行併股，其最初價格需被調整以作計算之用。  
由於SCHERING-PLOUGH CORP於2009年7月20日與Merck & Co. Inc. & CO. INC. 合併，而Merck & Co. Inc. & CO. INC已在股票籃子中；SCHERING-PLOUGH CORP的收市價被Bristol-Myers Squibb Co. 的收市價取代，而其收市價格亦需被調整以作計算之用。  
由於意大利國家電力公司於2009年6月1日進行現金增資，其最初價格需被調整以作計算之用。  
由於北電網路公司於2009年1月14日破產，其收市價需被微軟公司的收市價取代並再加調整以作計算之用。  
由於日本電信電話於2009年1月5日進行股份分割，其收市價格需被調整以作計算之用。  
由於Altria Group Inc GROUP INC. 分別於2007年4月2日及2008年3月31日經過業務分拆，其收市價由Altria Group Inc GROUP INC.，卡夫食品及菲利浦莫里斯國際公司組成的一加權籃子取代以作計算之用。  
由於 ENDESA SA 於2007年10月10日與意大利國家電力公司合併，其收市價已被意大利國家電力公司的收市價取代，而其最初價格亦相繼被調整以作計算之用。  
由於BELLSOUTH CORP於2007年1月3日與美國電話電報公司合併，其收市價已被美國電話電報公司的收市價取代，而其最初價格亦相繼被調整以作計算之用。  
由於北電網路公司於2006年12月1日進行併股，其最初價格需被調整以作計算之用。  
由於Verizon Communications Inc COMMUNICATIONS INC分別於2006年11月20日及2008年4月1日經過業務分拆，其收市價由Verizon Communications Inc COMMUNICATIONS INC，IDEARC及FAIRPOINT COMMUNICATIONS INC組成之一加權籃子取代以作計算之用。  
由於 ENDESA SA 於2006年7月3日派發特別現金股息，其最初價格需被調整以作計算之用。  
由於英國國家電力供應於2005年8月1日派發特別現金股息，其最初價格需被調整以作計算之用。  
由於Telecom Italia Spa MOBILE 於2005年6月30日被SCHERING-PLOUGH CORP收購，Telecom Italia Spa MOBILE的收市價被SCHERING-PLOUGH CORP的收市價取代，而其最初價格需被調整以作計算之用。  
由於Sears Holdings Corp於2005年3月28日收購SEARS ROEBUCK & CORP, SEARS ROEBUCK & CORP的收市價被Sears Holdings Corp的收市價取代，而其最初價格需被調整以作計算之用。  
由於美國銀行於2004年8月30日進行股份分割，其最初價格需被調整以作計算之用。

投資經理：  
領先資產管理

ASSET MANAGEMENT BY  
**LYXOR**

<sup>1</sup>票息僅派付予於票息日已發行之基金單位，於該日前贖回之基金單位，將不會獲發有關票息。<sup>2</sup>潛在鎖定票息之價值，將根據於相關票息日一籃子股份內表現最差的6隻股份的平均表現計算，並有可能為零。有關潛在鎖定票息的計算詳情，請參閱個別基金說明書。<sup>3</sup>本保證只適用於持有基金至到期日的投資者，在該日前的所有交易，將完全受到基金資產價值的波動影響。贖回價可能會低於保證價格。有關保證之詳情，請參閱個別基金說明書。<sup>4</sup>有關票息日詳情，請參閱個別基金說明書。<sup>5</sup>首兩年之管理費(總投資額的5.0%)於認購時扣除，餘額作基金投資用途。投資者須注意，若於基金到首兩年內贖回基金單位，將須承擔首兩年全期的管理費。奪寶保本基金為Adequity信託基金(於開曼群島註冊)之成分基金，本金保證由Société Générale發行，投資者須承擔發行人之信貸風險。

投資附帶風險。投資者須注意贖回價將完全受市場波動影響。基金單位價格可跌亦可升。基金過往表現並不代表將來之回報。請參閱本基金的個別基金說明書以便獲取進一步的資料，包括風險因素。此銷售資料並未為香港證監會所審閱。本文件的發佈人為法國興業證券(香港)有限公司，其為投資經理的香港代表。